
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington D.C., 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 12, 2008

Progress Software Corporation

(Exact name of registrant as specified in its charter)

Commission file number: 0-19417

**Massachusetts
(State or other jurisdiction of
incorporation or organization)**

**04-2746201
(I.R.S. employer
identification no.)**

**14 Oak Park
Bedford, Massachusetts 01730
(Address of principal executive offices, including zip code)**

**(781) 280-4000
(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

The management of Progress Software Corporation is making a presentation at the Company's 2008 Industry and Investor Analyst Conference on February 12, 2008. Attached as Exhibit 99.1 to this Current Report on Form 8-K is a copy of the slide presentation to be made by Progress Software Corporation at the conference.

This information is being furnished pursuant to Item 7.01 of Form 8-K and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section and will not be incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, unless specifically identified as being incorporated therein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 12, 2008

Progress Software Corporation

By: /s/ Norman R. Robertson
Senior Vice President, Finance and
Administration and Chief
Financial Officer



Progress Software Corporation Financial Overview

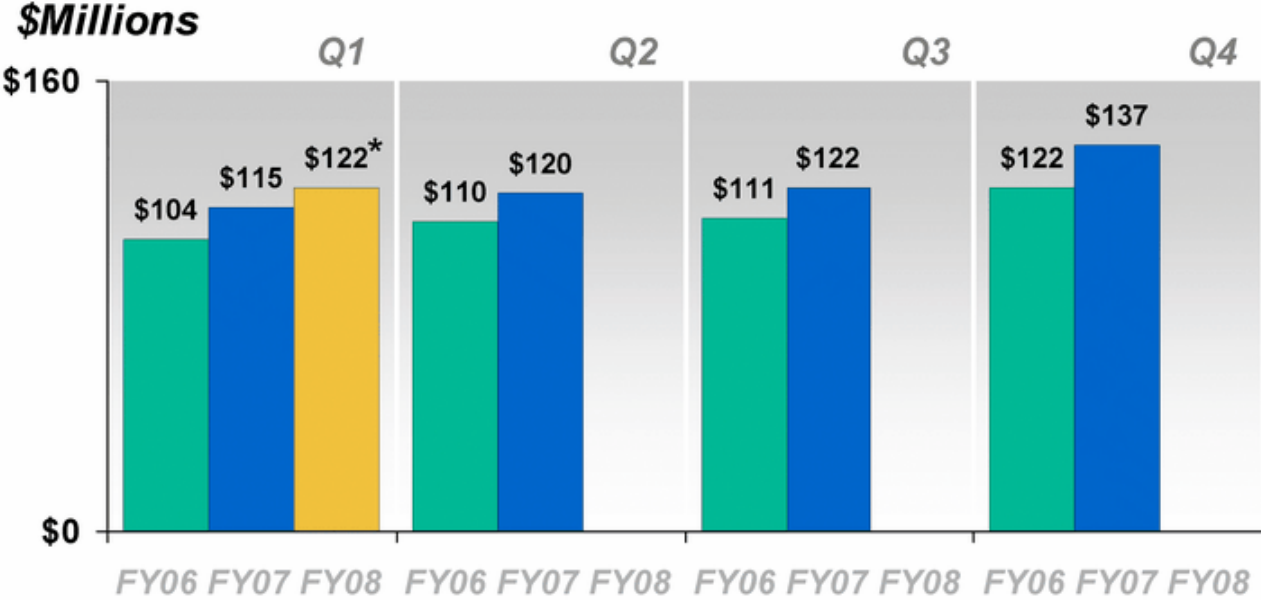
Industry and Financial Analyst Conference 2008

Bud Robertson

Senior Vice President, Finance and Administration
Chief Financial Officer



Progress Software Corporation Quarterly Revenue



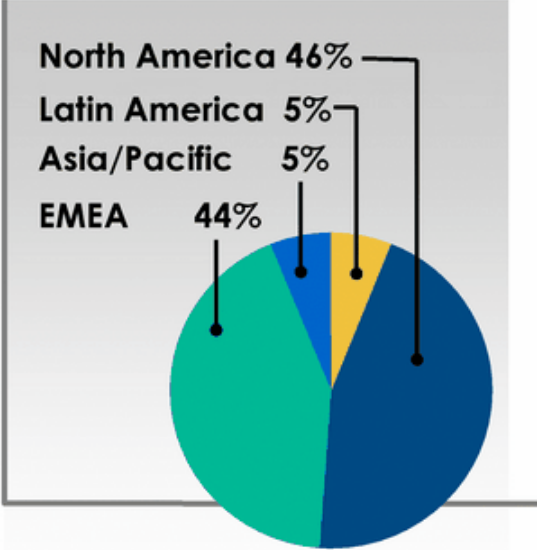
Growth: 6% 11% 6%* 9% 9% 12% 9% 13% 12%

* Per Analysts Estimates obtained from First Call

Progress Software Corporation Geographic Revenue Analysis

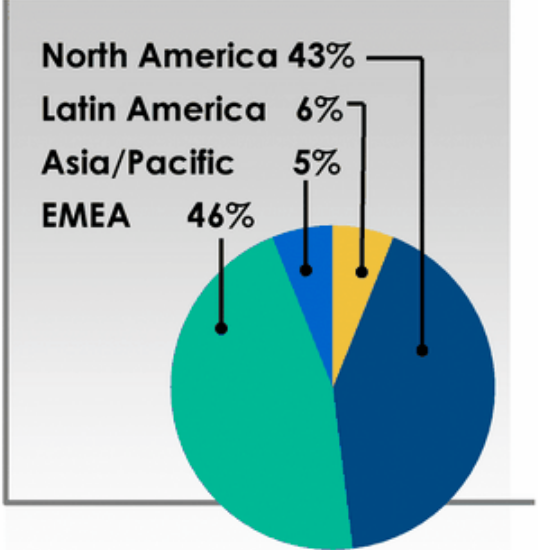
FY06

% Revenue

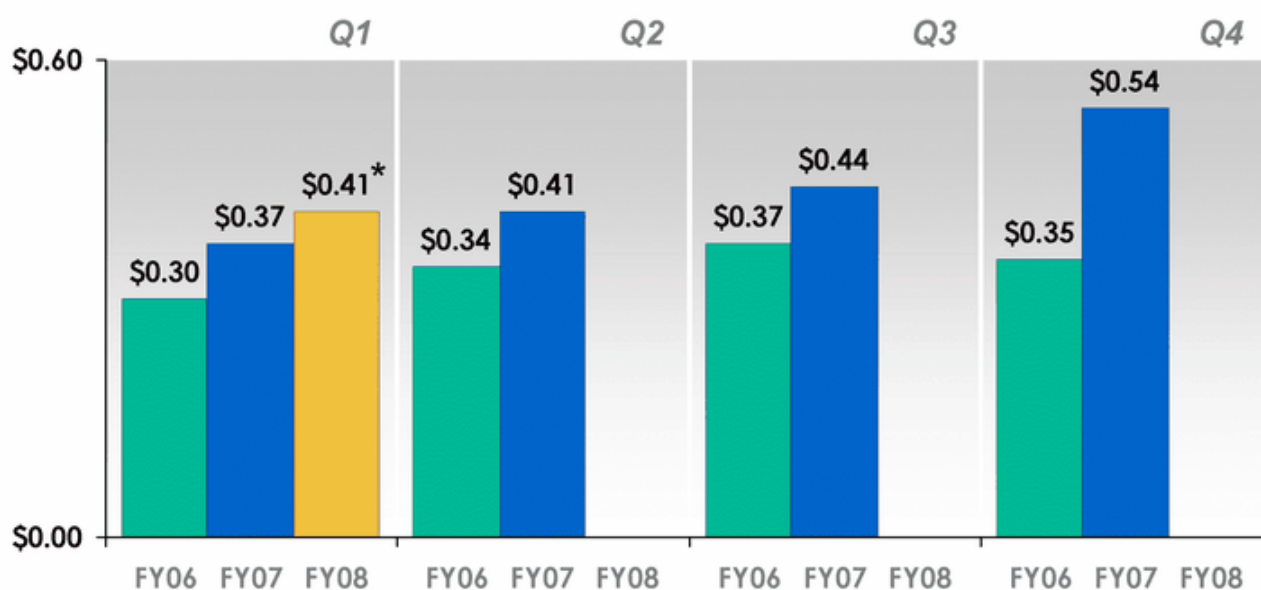


FY07

% Revenue



Progress Software Corporation Non-GAAP Earnings Per Share**

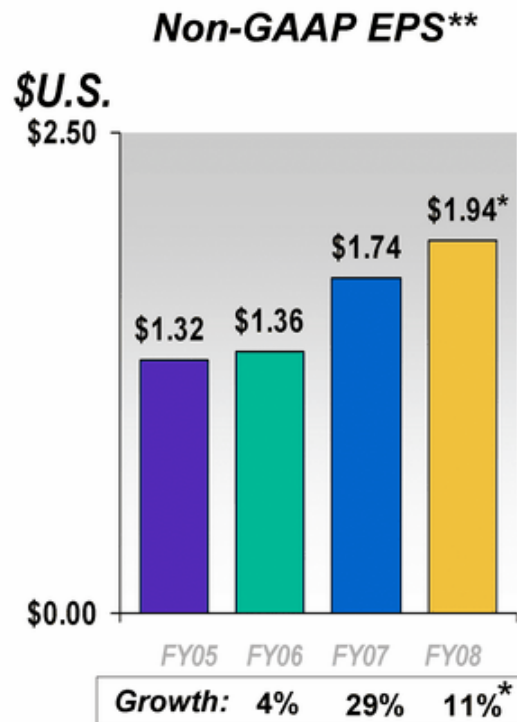
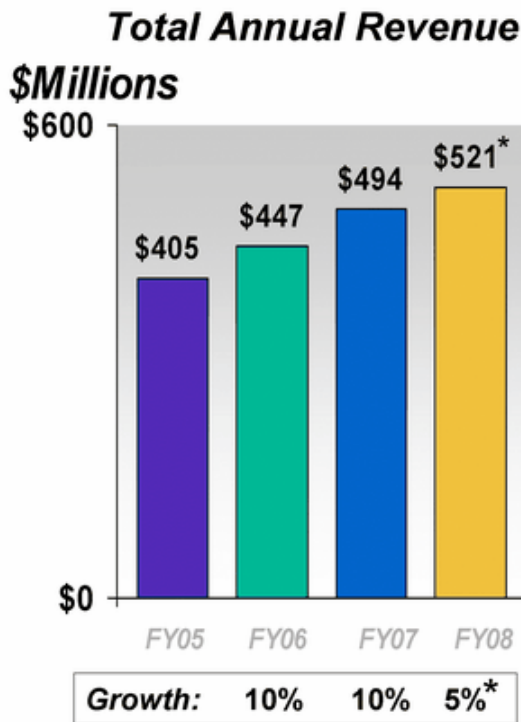


Growth:	15%	23%	11%*	(3%)	21%	12%	19%	(8%)	54%
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*Per Analysts Estimates obtained from First Call

**Non-GAAP operating income excludes amortization of acquired intangibles, in-process research and development, other acquisition related expenses, stock-based compensation and tax benefit. See reconciliation to GAAP results on our Web site.

Progress Software Corporation Annual Revenue and Non-GAAP EPS

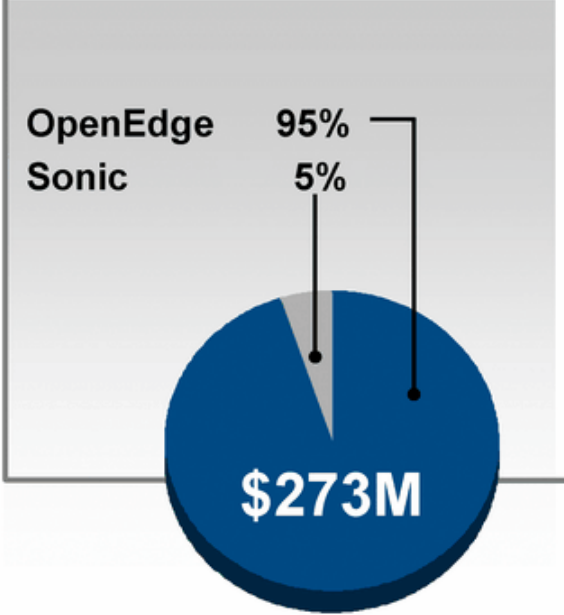


*Per Analysts Estimates obtained from First Call

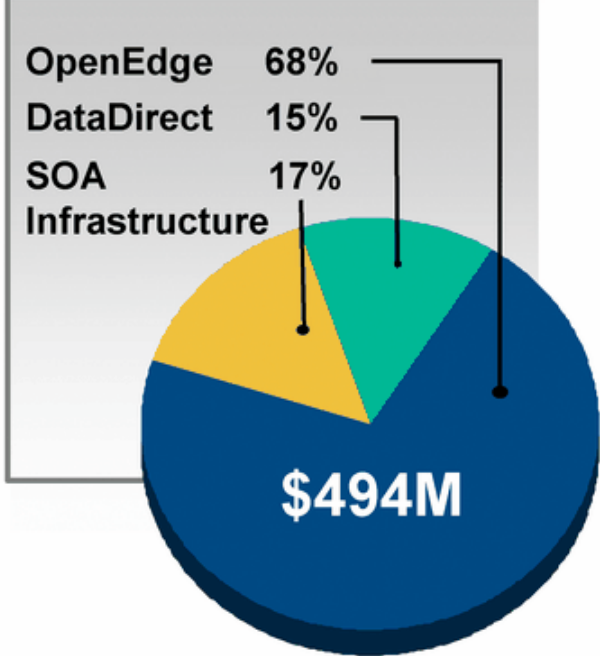
**Non-GAAP operating income excludes amortization of acquired intangibles, in-process research and development, other acquisition related expenses, stock-based compensation and tax benefit. See reconciliation to GAAP results on our Web site.

Progress Software Corporation Product Line Growth Strategy

FY02
% Revenue



FY07
% Revenue

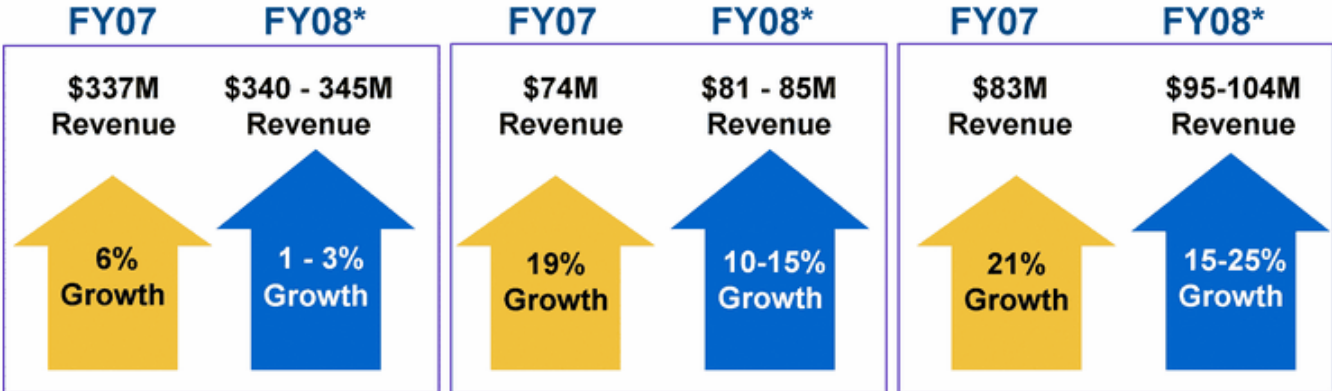


Progress Software Corporation

Progress OpenEdge

DataDirect Technologies

Progress Enterprise Infrastructure



**Per Company Guidance*

Progress Software Corporation Balance Sheet ~ Recent Results

	Nov 30, 2007	Nov 30, 2006
Cash	\$340M	\$241M
Long Term Debt	\$1.4M	\$1.7M
DSO	62	61

Progress Software – Investment Profile

- SOA businesses maintain double digit growth, with increasing impact on overall growth
- Additional breakout opportunities in emerging markets for Apama and DataXtend SI
- Durable and very profitable franchises with OpenEdge and DataDirect
- Solid track record of consistent growth and profitability

***And... the financial resources
to make it happen***



PROGRESS
S O F T W A R E